UNITED STATES BANKRUPTCY CO	URT
SOUTHERN DISTRICT OF NEW YOR	kK

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n re:	:	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
Debtors.	:	(Jointly Administered)

# EIGHTH SUPPLEMENTAL AFFIDAVIT OF ROBERT JAY MOORE IN CONNECTION WITH RETENTION AND EMPLOYMENT OF MILBANK, TWEED, HADLEY & MCLOY LLP AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS

STATE OF CALIFORNIA	)	
	)	SS.
COUNTY OF LOS ANGELES	)	

### ROBERT JAY MOORE, being duly sworn, says:

1. I submit this Eighth Supplemental Affidavit (the "Affidavit") on behalf of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP ("Milbank") as a supplement to the Affidavit of Robert Jay Moore, sworn to on October 21, 2008 (the "Initial Affidavit"), the First Supplemental Affidavit, sworn to on November 13, 2008, the Second Supplemental Affidavit, sworn to on January 30, 2009, the Third Supplemental Affidavit, sworn to on May 29, 2009, the Fourth Supplemental Affidavit, sworn to on July 20, 2009, the Fifth Supplemental Affidavit, sworn to on December 23, 2009, the Sixth Supplemental Affidavit, sworn to on March 18, 2010, and Seventh Supplemental Affidavit, sworn to on May 25, 2010 (collectively, the "Prior Affidavits"), 1 pursuant to sections 328 and 1103(b) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the "Bankruptcy Code"), rules 2014 and 5002 of the Federal

Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Prior Affidavits or the Application Of Official Committee Of Unsecured Creditors Of Lehman Brothers Holdings Inc., et al., Under 11 U.S.C. § 1103 And Fed. R. Bankr. P. 2014 And 5002, For Order Authorizing Retention And Employment Of Milbank, Tweed, Hadley & McCloy LLP As Counsel, Effective As Of September 17, 2008, dated October 21, 2008 (the "Application") (Docket No. 1165).

Rules of Bankruptcy Procedure, and rule 2014-1 of the Local Bankruptcy Rules for the Southern District of New York, in connection with Milbank's retention as counsel to the Official Committee of Unsecured Creditors (the "Creditors' Committee" or the "Committee") of Lehman Brothers Holdings Inc. and its affiliated debtors in possession (collectively, the "Debtors" and, together with their non-Debtor affiliates, "Lehman") in the above-captioned chapter 11 cases (the "Chapter 11 Cases").

- 2. I am a partner in the Financial Restructuring Group of Milbank and a member of the Task Force<sup>2</sup> established to oversee the continuing process of identifying to the fullest extent possible all connections that Milbank, its attorneys, and its employees had in the past and presently have to the Debtors, Lehman, the Chapter 11 Cases, and the parties in interest in the Chapter 11 Cases and to gather the information required to complete this Affidavit. I have consulted with, and relied upon the input obtained from, the members of the Task Force, and I, or other members of the Task Force, have knowledge of all facts described herein.
- 3. Unless otherwise stated in this Affidavit, I have knowledge of the facts set forth herein and, if called as a witness, I would testify thereto.<sup>3</sup> In preparing this Affidavit, I used the Milbank Disclosure Procedures outlined in the Initial Affidavit and, among other things, applied those procedures to (i) parties that have appeared, filed pleadings, in or otherwise participated in the Chapter 11 Cases or related adversary proceedings; (ii) parties involved in alternative dispute resolution proceedings; (iii) a list of parties generated by Milbank's frequent internal inquiries; and (iv) a list prepared by the Debtors' counsel and provided to Milbank.

The current members of the Task Force are Thomas A. Arena, David S. Cohen, Alexander M. Kaye, Robert J. Moore, and Risa M. Rosenberg. Messrs. Arena and Kaye are members of Milbank's Risk Management Committee.

Certain of the disclosures set forth herein relate to matters not within my personal knowledge, but rather within the personal knowledge of other attorneys and employees at Milbank, and are based on information provided by them to the Task Force.

#### Milbank's Retention

- 4. The Court authorized Milbank's retention as counsel for the Committee in these Chapter 11 Cases pursuant to the Final Order Under 11 U.S.C. § 1103 And Fed. R. Bankr. P. 2014 And 5002, Authorizing Retention And Employment Of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP As Counsel To Official Committee Of Unsecured Creditors Of Lehman Brothers Holdings Inc., et al., Effective As Of September 17, 2008, entered on November 21, 2008 (Docket No. 1654).
- 5. In connection with its retention in these Chapter 11 Cases, Milbank has monitored, and will continue to monitor, its connections with Lehman, the Debtors, their creditors, and other parties in interest, as well as their respective attorneys and accountants. As set forth in the Prior Affidavits, Milbank intends to continue to file supplemental affidavits regarding its retention as and if any additional relevant information comes to its attention.

### Milbank's Additional Connections with Debtors and Parties in Interest

6. Based upon the information gathered by the Task Force using the Milbank Disclosure Procedures, to the best of my knowledge the following sets forth the connections, in addition to those disclosed in the Prior Affidavits, that Milbank, its attorneys, and its employees have with regard to the Debtors, their creditors, and other parties in interest in these Chapter 11 Cases as of the date of this Affidavit.

#### Connections with the Debtors, Counsel, etc.

7. Except as set forth below and in the Prior Affidavits, to the best of my knowledge: (a) no Milbank attorney has been, within two years before the date of filing of the Debtors' petitions, a director, officer, or employee of any of the Debtors as specified in subparagraph (C) of section 101(14) of the Bankruptcy Code, and (b) the attorneys of Milbank (i) do not have any connection with the Debtors, the Debtors' creditors known to Milbank, or any

other known party in interest, or their respective attorneys and accountants and (ii) consistent with Bankruptcy Code section 1103(b), do not represent in connection with these Chapter 11 Cases any other entity having an adverse interest.

8. Except as set forth in this paragraph, and the related paragraphs in the Prior Affidavits, to the best of my knowledge, no attorney or employee of Milbank is related to counsel or accountants to the Debtors and other parties in interest or to the courts of the Southern District of New York. In addition to the matters set forth in the Prior Affidavits, certain Milbank attorneys have relatives, spouses, or domestic partners who are employed by parties in interest in the Chapter 11 Cases as follows: (i) the brother of a Milbank associate is currently an associate with Paulson & Co.; and (ii) the brother-in-law of a Milbank associate is currently an employee of Cisco Systems, Inc. Additionally, (i) a Milbank associate formerly worked at Reliant Energy, Inc. and at Newell Rubbermaid; (ii) a Milbank associate formerly interned for Judge Allan Gropper of the Bankruptcy Court for the Southern District of New York and the Office of the United States Trustee in the Southern District of New York; (iii) a Milbank associate formerly interned for the legal department of the Securities and Exchange Commission; (iv) five Milbank partners were formerly partners with Latham & Watkins LLP; and (v) a Milbank partner<sup>4</sup> was formerly a partner with Weil, Gotshal & Manges LLP. In addition, (i) a Milbank associate, while associated with Cleary Gottlieb Steen & Hamilton LLP, represented the following parties in interest in matters unrelated to the Chapter 11 Cases and SIPA Proceedings: (a) Bank of New York Mellon, (b) various Citigroup entities, (c) Banc of America Securities LLC, and (d) Merrill Lynch & Co., and formerly worked as an intern for Kim & Chang; and (ii) a Milbank partner, while associated with a different firm, formerly represented certain Lehman entities in matters

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This partner did not work on the Lehman Chapter 11 Cases while at Weil and did no substantive work for any Lehman Debtor entity since before the Petition Date. Nonetheless, in an abundance of caution, this partner has been walled off from any Lehman Committee matters.

unrelated to the Chapter 11 Cases and SIPA Proceedings. In each foregoing instance the applicable Milbank attorney and/or employee will not be assigned to any matters in these Chapter 11 Cases that involve the respective parties in interest, and has been advised in writing of, and directed to maintain, his or her duty of confidentiality with respect to client matters.

- 9. To the best of my knowledge, neither Milbank nor any attorney or employee at the firm is a creditor, an equity security holder, or an insider of the Debtors, except as described in the Application and Prior Affidavits.
- 10. As described in the Second Supplemental Affidavit, Milbank, upon the disclosure with the Court and approval by the United States Trustee, was engaged to represent, Neuberger Berman Management Inc. ("NB Management"), Neuberger Berman, LLC ("NB LLC"), which are Lehman non-debtor entities, and various Neuberger Berman officers in a class action (the "NB Class Action") filed in the United States District Court for the Southern District of New York (the "District Court") on December 12, 2008. The NB Class Action has since been dismissed by the District Court, and a new action that excludes the federal causes of action has been filed in the Supreme Court for the State of New York (the "NB State Court Action").
- 11. Milbank believes that Milbank's retention in the NB State Court Action is permissible under the standards governing the Milbank's retention in the Chapter 11 Cases, does not require additional notice to the Office of the United State Trustee and does not present a conflict with its retention as counsel to the Committee. Milbank will continue to use an established separate team to handle the NB State Court Action, the members of which are separated from all Committee matters by a formal information wall. Milbank will continue to monitor the claims asserted in the NB State Court Action and the identity of the defendants named therein, and will supplement its disclosure as applicable.

- 12. Additionally, on September 29, 2010, Milbank was retained to represent a senior lender to a project in which Lehman Brothers Real Estate Partners II, L.P., a non-debtor Lehman entity in which the Debtors hold a minority limited partnership interest, holds equity (the "Real Estate Restructuring"). Milbank believes that Milbank's retention in the Real Estate Restructuring is permissible under the standards governing Milbank's retention in the Chapter 11 Cases and does not present a conflict with its retention as counsel to the Committee.

  Nonetheless, in an abundance of caution, Milbank has established a separate team to handle the Real Estate Restructuring, the members of which are separated from all Committee matters related thereto. Milbank will continue to supplement its disclosure as applicable.
- 13. As described in the Application and Prior Affidavits, Milbank has agreed not to seek to collect from Lehman, subject to approval by the Bankruptcy Court of its retention as counsel to the Committee, any amount owing to Milbank by Lehman for accrued and unpaid fees for services rendered or reimbursement for expenses incurred (whether or not billed) as of the Initial Petition Date. Without limiting the foregoing, Milbank reserves the right to seek payment directly from third parties who may be liable to pay such amounts with respect to the applicable transaction, but agrees that it shall not seek payment from any such third party to the extent that, to the knowledge of Milbank, such third party has a contractual right to seek reimbursement or indemnity from a Lehman Entity on account of a payment to Milbank.

  Milbank also reserves the right to retain financial advisors and other professionals retained by the Debtors in these Chapter 11 Cases on unrelated matters.

#### Connections with Creditors and Other Parties in Interest, Counterparties

14. Using information in the Database and by making specific inquiries of Milbank personnel, Milbank attorneys under the supervision of the Task Force verified that, except as set forth below and in the Prior Affidavits, Milbank does not represent in connection

with these Chapter 11 Cases any entity known by Milbank to be a creditor of, or counterparty in a transaction with, the Debtors or other person or entity that has appeared as a creditor in these Chapter 11 Cases.

- 15. Upon information and belief, Milbank represents certain former employees and/or members of their immediate family in preparing wills or other estate planning matters in such persons' individual capacities.
- 16. Exhibit A sets forth a list of entities that were searched in connection with this Affidavit (the "Sixth Supplemental Potential Party List"), and includes entities that have appeared as creditors or parties in interest in the Chapter 11 Cases or related proceedings, or that have been involved in transactions and other matters involving the Debtors since the Initial Petition Date. Exhibit B to this Affidavit sets forth a list of the current and former clients of Milbank that was generated in connection with the Sixth Supplemental Potential Party List. To the extent that the interests of the Creditors' Committee and a known Milbank client in an unrelated matter give rise to a conflict in respect of Lehman, Milbank either will procure a waiver from such client or the conflicts matter will be handled by Conflicts Counsel.

[Remainder of Page Intentionally Left Blank]

To the extent parties in interest or their affiliates have already been searched and their relationships, if any, disclosed in connection with the Prior Affidavits and the Exhibits thereto and Milbank has not discovered any change in their relationships, such parties and their relationships are not disclosed in the Exhibits hereto.

17. Milbank is carrying on further inquiries of its partners, counsel, and associates with respect to the matters contained herein and in the Prior Affidavits. As indicated above, Milbank will file supplemental declarations as and if any additional relevant information comes to its attention.

ROBERT JAY MOORE

Sworn to before me this \_\_\_ day

### **CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT**

State of California County of USANGUES  ss.	
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10 Mila & Paul	
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Though the information below is not required by law, it may prove valuable to persons relying on the document	nt.
and could prevent fraudulent removal and reattachment of this form to another document.	н
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## EXHIBIT A<sup>1</sup>

### **Potential Parties In Interest**

Certain parties in interest were re-searched to assess whether any connections arose since the filing of the Prior Affidavits.

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- 98. Blue Bridge Holdings Limited
- 99. Blue Point CDO Limited SPC Series 2005-1
- 100. BlueBay (Masters) Fund II Limited
- 101. BlueBay Asset Management plc
- BNP Paribas Sucursal en Espana PP 102.
- 103. BOC Energy Services, Inc. n/k/a Linde Energy Services, Inc.
- 104. **Boccaccio Finance PLC**
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- 106. Bortstein Legal LLC
- 107. Bottazzi Guiseppe
- 108. **BP** Gas Marketing Limited
- 109. **Braeloch Successor Corporation**
- 110. Brahman C.P.F. Partners, LP
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386.	Herbert Sickmueller	428.	Inversiones Y Fabricaciones, SL
387.	Heritage Fields El Torro LLC	429.	Investec Bank (Switzerland) AG
388.	Hermes, Ltd.	430.	Investment Grade European Credit S.A.
389.	HFR Ed Select Fund IV Master Trust	431.	Ira Wertentiel
50).	DTD 7/16/01	432.	Irmgard Wieczorek
390.	Hickok Place, L.L.C.	433.	Isaac Shamah
391.	Highland CDO Opportunity Master	434.	Ivan Aldea Alvarez
371.	Fund LP	435.	Jacqueline G. Nieman
392.	Highland Credit Opportunities CDO LP	436.	Jade Tree I, L.L.C.
393.	Highland Credit Strategies Fund	437.	Jaime Norberto Katz
394.	Highland Credit Strategies Master Fund	438.	Jamaica Money Market Brokers Ltd.
374.	LP	439.	James Eason
395.	Highland Crusader Offshore Partners LP	440.	James M. Pyle
393. 396.	Highland Floating Rate Advantage Fund	440. 441.	James Moscola
390. 397.	Highland Floating Rate Fund	441. 442.	Janus Capital Management LLC
397. 398.		442. 443.	
	Hipotecas de America, SA Hirakata Shinkin Bank		Japan Net Bank, Ltd.
399. 400		444. 445	Jason C. Chapin
400.	Hochman & Baker, Inc.	445.	Jean Ruetze

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446	X 603 6 3 6	10.6	
446.	Jeff McMurrey	496.	Lance Edwards
447.	Jeff Schaefer	497.	Landesbank Hessen-Thuringen
448.	Jennifer Squires	498.	Landesbank Hessen-Thuringen
449.	Jennison Associates LLC	400	Girozentrale
450.	Jewish Board of Family and Children's	499. <b>5</b> 00	Lapidus Trust U/A/D 6/17/02
454	Services, Inc.	500.	Lapine Development Corporation
451.	Joanna Rothchild	501.	Lapine Holding Company
452.	Joel J. Farrer	502.	Lapine Technology Corporation
453.	John Chadwick	503.	Lauren Semple
454.	John Ryan Faulkner	504.	Lawrence Fogarazzo
455.	Jorvik Multi-Strategy Master Fund, L.P.	505.	Lawrence Reddock
456.	Jose Ruiz	506.	LB Commercial Trust
457.	Joseph P. Brunetti	507.	LB-UBS Commercial Mortgage Trust
458.	Juergen Klein	508.	LBVN Holdings, L.L.C.
459.	Julius Baer & Co. Ltd.	509.	Lehman Brothers Small Balance
460.	Julius Meinl Investment GmbH	~10	Commercial
461.	Jupiter Quartz	510.	LHB Internationale Handelsbank AG
462.	Jupiter Quartz Finance PLC	511.	Liberty Hampshire Capital Co., LLC
463.	Jutta Spies	512.	Liberty Square
464.	Kae Sook Park	513.	Liberty Square CDO II Limited
465.	Kagome Co., Ltd.	514.	Libyan Arab Foreign Investment
466.	Karen Deane Relocation Limited		Company
467.	Karl Wood	515.	Linde Energy Services, Inc.
468.	Karon Y. Wright	516.	Linh Vo
469.	Kathleen Arnold	517.	Lion City CDO
470.	Kavitha Duddukuri	518.	Lion City CDO Ltd.
471.	Kawasaki Heaving Industries, Ltd.	519.	Lispenard Street Credit (Master), Ltd.
472.	KC CLO	520.	LMA SPC
473.	Kelly L. McGehee	521.	Lombarda Vita Socitea per Azioni
474.	Kelsey Galiger	522.	London Select Fund Limited
475.	Kendal on Hudson	523.	Longhorn Credit Funding, LLC
476.	Kerstin Ruetze	524.	Loomis Street, L.L.C.
477.	Kevin R. Kristick	525.	Lorimor Corporation
478.	Kevin Mun	526.	Louis Dreyfus Energy Services, L.P.
479.	Khin Tun	527.	Louisiana Department of Revenue
480.	King Capital Ltd.	528.	LSF6 Mercury REO Investments Trust
481.	King Street Acquisition Company, LLC		Series 2008-1
482.	Knight Capital Europe Limited	529.	Luminus Energy Partners Master Fund
483.	Knightsbridge Guarding Ltd.		Ltd.
484.	Kookmin Bank	530.	Lydian Overseas Partners Master Fund
485.	Korea Central Mortgage, Inc.		Ltd.
486.	Korinna Schwerdt	531.	Lyxor/York Fund Limited
487.	Kreissparkasse Heinsberg	532.	M.H. Davidson & Co.
488.	Kristi Brim	533.	Madison Avenue Structured Finance
489.	Kyle Hamatake	534.	Madison Avenue Structured Finance
490.	Kylie Galiger		CDO I, Limited
491.	Kyoei Annuity Home Co. Ltd.	535.	MainStay High Yield Opportunities
492.	Kyosei Industrial Enterprise Co., Ltd.		Fund
493.	Kyosei Leasing Co., Ltd.	536.	Manuel Freude
494.	Lakeview 2007-4	537.	Marathon Credit Opportunity Master
495.	Lakeview CDO SPC 2007-1		Fund Ltd.

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520	Mana I Iniha	587.	NCD Stoolphyologo Limited
538.	Marc Uribe		NCB Stockbrokers Limited
539.	Margaret Eileen Mikkelsen	588.	Nelda Wells Spears
540. 541.	Margaret L. Smith	589. 590.	Neste Oil Oyj
	Margaret Mitchell-King		Nevada Housing Division
542.	Mariner LDC	591.	New Jersey Carpenters Health Fund
543.	Mark A. Walak	592.	Newtonville Partners, L.L.C.
544.	Mark A. Walsh	593.	Nexen Energy Marketing
545.	Mark Neander	594.	Ngoc Huong Huynh
546.	Marko Verbic	595.	Nicholas S. Mateko
547.	Marlies Wagner	596.	Nick Santino
548.	Mars Pension Trustees, Ltd	597.	Nicolas Schuster
549.	Marshall Wace Core Fund Limited	598.	NML General Fund
550.	Martin J. Redilla	599.	Nol Shala
551.	Martin Kuemmel	600.	Nomura Securities Co. Ltd.
552.	Marvin Schwerdtferger	601.	Noonday Offshore, Inc.
553.	Mary E. Uhlman	602.	Norberto Katz
554.	MassMutual Asia Limited	603.	NorthStar Real Estate Securities
555.	Mast Credit Opportunities I Master	<b>60.4</b>	Opportunities Master Fund L.P.
	Fund Limited	604.	NOVA Gas Transmission Ltd
556.	Master Trust Bank of Japan, Ltd.	605.	NY State Department of Labor
557.	Matteo Etedmad	606.	Nykredit Bank A/S
558.	Matthew Eller	607.	Obaxbank S.p.A.
559.	Mayer Brown LLP	608.	OBB-Posbus GmbH
560.	Meera Sood Sagar	609.	oberoesterreichische Verischerung AG
561.	Merastar	610.	Oceana Cruises, Inc.
562.	Merchantil Commercbank, N .A.	611.	Oesterreichische
563.	Michael Blumenthal		Elektrizitaetswirtschafts AG
564.	Michael Duceatt	612.	Ohio Presbyterian Retirement Services
565.	Michael R. Zodda	613.	One Federal Intermediate Mezz, L.P.
566.	Michael Ruppert	614.	One Federal Junior Mezz, L.P.
567.	Michael Sroka	615.	One Federal Senior Mezz, L.P.
568.	Miczyslaw Wolski	616.	One Federal, L.P.
569.	MidFirst Bank	617.	Onyx Funding Limited
570.	Misuzu Industry Co., Ltd.	618.	Onyx Funding Ltd.
571.	Mizuho Alternative Investments LLC	619.	Orange Capital, LLC
572.	Mizuho Bank (Switzerland) Ltd.	620.	Oranje-Nassau Energie BV
573.	Mizuho Capital Markets Corp.	621.	Ore Hill Hub Fund Ltd.
574.	Mizuho Securities Co., Ltd.	622.	OTP Bank PLC
575.	Mobile 8- Telecom TBK	623.	Palatine Asset Management
576.	Monika Wenza	624.	Paloma Industries
577.	Moore Macro Fund, L.P.	625.	Paloma Industries Nogata Plant Ltd.
578.	Morgan Stanley Capital Services Inc.	626.	Pantera Vive CDO Limited SPC Series
579.	Mortgage Lenders Network Liquidating		2007-1
	Trust	627.	Par Investment Partners, L.P.
580.	Mortgage Lenders Network USA, Inc.	628.	Patricia Izquierdo Merlo
581.	MTR Corporation Limited	629.	Patricia Marie O'Reilly
582.	Municipal Asset	630.	Paul Berlage
583.	Murata Machinery, Ltd.	631.	Paul Edwards
584.	N. J. Joseph	632.	Pavel Kinel
585.	Nakanishi Gakuen	633.	PCCP, LLC
586.	Natixis Financial Products LLC	634.	Pearl Finance PLC

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635.	Pearl Finance Series	683.	Rhode Island Economic Development
636.	Pebble Creek		Corporation
637.	Pebble Creek LCDO	684.	Richard A. Lough
638.	Penns Landing CDO 2007-1	685.	Richard B. Johnson
639.	Permal York, Ltd.	686.	Richard C. Miller
640.	Peter Heun	687.	Richard E. Witten
641.	Peter J. Thompson	688.	Richard Sheldon
642.	Phoenix Lite SF Ltd	689.	Richard Witten
643.	Phoenix Series 2002-2	690.	RIC-RIF Non-US Fund
644.	Phyllis Dua	691.	Risparmio & Previdenza Societa per
645.	PI US Holdings		Azioni
646.	Pilot Insurance Company	692.	Rivka Schmuskovits
647.	PIMCO Bermuda LIBOR Plus Fund	693.	Robert Eberwein
648.	Pira Energy Group	694.	Robert F. Hausmann
649.	Plainfield Special Situations Master	695.	Robert L. Biscardi
	Fund Limited	696.	Robert M. Pettit
650.	PMA Koryo Fund	697.	Robert Perl
651.	PNC Bank	698.	Rodger R. Stetler
652.	Pond Credit (Master), L.P.	699.	Rogelio Beltran
653.	Portafolio de Inversiones C2-34, C.A.	700.	Roger Newton
654.	Pozavarovalnica Sava, D.D.	701.	Roger Nieman
655.	Presbyterian Senior Care	702.	Romina P. Wetsztein
656.	Prestige Cruise Holdings Inc.	703.	Ronald J. Mandracchia
657.	ProFund Advisors LLC	704.	Rose Seraydar
658.	Prudential Global Funding, Inc.	705.	Rovida Holdings Limited
659.	Public Parking Authority of Pittsburgh	706.	RR Investment Co. Ltd.
660.	Pyxis Abs Cdo 2007-1 Ltd	707.	RSM Robson Rhodes LLP
661.	QSPV Ltd.	708.	Ruby Finance PLC
662.	Quantum Partners Ltd.	709.	Ruby Finance 2006-5
663.	Quartz Finance 2005-1	710.	Rudolf Wehrli
664.	Quartz Finance PLC	711.	Rudolf Weiszmann
665.	Quartz Finance Series 2003-3	712.	Russell Implementation Services Inc.
666.	Quoc Truong Huynh	713.	Ruthann McFarland
667.	Race Point IV CDO Ltd.	714.	Sabine Naito
668.	Race Point IV CLO, Ltd.	715.	Sabretooth Master Fund, LP
669.	RACERS	716.	Sailfish
670.	RACERS 2007-7-MM	717.	Samsung Life Insurance Co., Ltd.
671.	RACERS 2007-A-TR	718.	Samuel E. Belk IV
672.	Radisson Seven Seas France	719.	Samuel E. Benjamin
673.	Raiffeisen Zentralbank Osterreich AG	720.	San Miniato Previdenza Societa per
674.	Rajesh Pentapati		Azioni
675.	Rak Koestler	721.	Sandeep Bordia
676.	Raven Credits Opportunities Master	722.	Sankaty Advisors, LLC
	Fund, Ltd.	723.	Santander Asset Management, S.A.,
677.	RBS Securities Japan Limited		S.G.I.I.C.
678.	Reed Smith LLP	724.	Saphir Finance PLC
679.	Relationship Funding Company, LLC	725.	Saphir Finance plc 2006-4
680.	Renate Werneyer	726.	Saphir Finance plc 2007-7
681.	Restructured Asset Certificates with	727.	Sara Fany Gelbert
	Enhanced Returns	728.	Schoellerbank Aktiengesellschaft
682.	Reva Kirk	729.	Schroder Alternative Solutions

<b>-2</b> 0			
730.	Scoggin Capital Management II	772.	Stanford Hospital and Clinics
731.	Scoggin International Fund, Ltd.	773.	Stanley Czajka
732.	Scoggin Worldwide Fund, Ltd.	774.	Staple Street Aviation (Master), L.P.
733.	Scott Kitchens	775.	Staples Inc.
734.	Scott Lawlor	776.	Steven L. Hopkins
735.	Scottwood Master Ltd.	777.	Stichting Masterfoods
736.	Sea Port Group Securities, LLC	778.	Stonehill Institutional Partners LP
737.	SecondMarket, Inc.	779.	Stonehill Master Fund Ltd.
738.	Securitization Trust Securities, Series	780.	Stony Point Capital, LLC
	2008-1 Trust	781.	Stowe CDO Limited
739.	Securitized Product Of Restructured	782.	Stowe CDO Limited SPC Series 2006-1
	Collateral	783.	Strategic Value Special Situations
740.	SEI Institutional Investment Trust -		Master Fund LP
	Enhanced Income Fund	784.	Straumar-Burdaras Investment Bank HF
741.	Series 2000-24-A-HSBC-Trust	785.	Structured Asset Receivables Trust,
742.	SGS HY Credit Fund I (Exum Ridge		Series 2004-1
	Cbo 2006-3) Ltd	786.	Structured Asset Securities Corporation
743.	Shamah 2000 Family Trust		/ Sasco
744.	Shane Visto	787.	Sudhakar Aremanda
745.	Shannon Allen	788.	Summer Street 2005-HG1 Ltd.
746.	Siegried Mosch	789.	Summit Academy North
747.	Siemens/Convertibles global markets	790.	Summit Capital Partners, LP
, . , .	trading as Innovest European	791.	Summit Petroleum Limited
748.	Siit Extended Duraction Fund	792.	SunGard Reference Data Solutions Inc.
740.	Liguiditing Trust	793.	Sungard Reference Data Solutions Inc.
749.	Silvio Schuster	794.	Supplystill Limited
750.	Sirius International Limited	795.	Svenska Litteratursaillskapct
750. 751.	Sirius International Limited Sirius International Limited Series II	795. 796.	Swift
751. 752.	SK Securities Co., Ltd.	790. 797.	Swift Master Auto Receivables Trust
752. 753.	SMC Credit Opportunities Fund, Ltd.	797. 798.	Symantec Corporation
753. 754.	Smitha Aivar	798. 799.	
754. 755.		800.	SyntexEnergy LLC
133.	Sociedad Militar Seguro de Vida Institucion Mutualista	800. 801.	TCW Absolute Return Credit Fund, L.P.
756			Terry Knutson
756.	Societa Cattolica di Assicurazione -	802.	Texas Competitive Electric Holdings
7.7	Societa Cooperativa	002	LLC
757.	Solar V Cdo	803.	The Children's Village
758.	Soros Fund Management LLC	804.	The Christian and Missionary Alliance
759.	Sotheby's	00-	Foundation
760.	Sothic Capital European Opportunities	805.	The City of Los Banos
	Master Fund	806.	The Corporation Trust Company
761.	South Yorkshire Pension Authority	807.	The Drake Global Opportunities
762.	Southeast Missouri State University		(Master) Fund, Ltd.
763.	Sparbanken Vastra Malardalen	808.	The Drake Low Volatility Master Fund,
764.	Sparkasse Pforzheim Calw		Ltd.
765.	Sparks Energy L.P.	809.	The Drake Offshore Master Fund, Ltd.
766.	Spectrum Investment Partners	810.	The Elim Park Baptist Home, Inc.
767.	Spring Star Corp.	811.	The Freedom Forum, Inc.
768.	Springhouse, Inc.	812.	The Governor and the Company of the
769.	Sridhar Duddukuri		Bank of Ireland
770.	Srihari Javvaji	813.	The Higo Bank, Ltd.
771.	Stacy Holder	814.	The Kuwana Shinkin Bank

015	771 Y 1 YY YZ Y 11.	0.50	
815.	The Lehman Hong Kong Liquidators	858.	Vanguard Fiduciary Trust Company
816.	The Minami-Nippon Bank, Ltd.		Corporate Bond Trust
817.	The Northern Trust Company	859.	Vanguard Fiduciary Trust Company
818.	The Series 2007-1 Tabxspoke		Intermediate-Term Bond Trust
	Segregated Portfolio	860.	Vanguard Total Bond Market Index
819.	The Series 2007-1 Tabxspoke	000.	Fund, a series of Vanguard Bond Index
017.	•		•
020	Segregated Portfolio	0.61	Funds
820.	The Shoko Chukin Bank, Ltd.	861.	Varde Investment Partners (Offshore)
821.	The Terry and Rose Knutson 2000		Master, L.P.
	Family Trust	862.	Venor Capital Master Fund Ltd.
822.	The Toyokawa Shinkin Bank	863.	Vincent Jackson
823.	The Varde Fund	864.	Vital Dinero Fondo de Inversion
824.	The Village at Germantown, Inc.	865.	Vital Pension Garantizado 2012, P.P.I.,
825.	The Yamagata Bank	005.	E.P.S.V.
825. 826.	Thomas M. Cockreil	866.	Vitol Asia Pte Ltd.
827.	Thomas Reynolds	867.	Vitol S.A.
828.	Thomson Tat	868.	Vittoria Veterano
829.	TIAA Structured Finance CDO I LLC	869.	VR-LW GmbH
830.	TIAA Structured Finance CDO I	870.	Walkers SPV
	Limited	871.	Walkers SPV Limited
831.	Timothy A. Cotten	872.	Walter E. Rose
832.	Tishman Speyer Crown Equities LLC	873.	Walter Mosch
833.	Tokai Tokyo Securities Co., Ltd.	874.	Walton Street Capital
834.	Tomarchio Carmelo	875.	Walton Street Real Estate Fund V, L.P.
835.	Total Alpha Investment Fund	876.	Washington County Mental Health
	Management Company S.A.	877.	Washington National Insurance
836.	Total Oil Trading S.A. (a.k.a. TOTSA)		Company
837.	TPG Credit Opportunities Investors,	878.	Wharton Asian Arbitrage Fund I
	L.P.	879.	Wharton Asian Special Opportunities
838.	TPG Credit Strategies Fund, L.P.		Company 1 Ltd.
839.	Tracey Morman	880.	White Marlin Cdo 2007-1 Limited
840.	Tradewinds II CDO Series 2006-1 LLC	881.	White Marlin Cdo 2007-1 Corp
841.	Travis County	882.	Wilfried Uttendorf
842.	Tri-City Baptist Church, Inc.	883.	
	• •		William C. Meyer Jr.
843.	Triton Ocean State, LLC	884.	William Kuntz, III
844.	Troy A. Uhlman	885.	Wim J.M. Alen
845.	TS Boston Core Holdings, LP	886.	Windermere IX CMBS (Multifamily)
846.	TSO LLC		S.A.
847.	TUA Assicurazioni Societa per Azioni	887.	Windermere IX CMBS (Multifamily)
848.	Tuscon Electric Company		S.A.
849.	U. Young Park	888.	Windermere VII CMBS
850.	Udo Wellman	889.	Windermere VII CMBS PLC
851.	United Coconut Planters Bank	890.	Wollmuth Maher & Deutsch, LLP
852.	University Medical Center Corporation	891.	WTCC Ventana Alpha Mezz V, L.L.C.
	· -		•
853.	Uwe Schaper	892.	WTCC Ventana Investors V, L.L.C.
854.	Uwe Schoenwaelder	893.	WTCC Ventana Mezz V, L.L.C.
855.	Val Verde Unified School District	894.	Xianhua Xu
856.	Van Trai Huynh	895.	Ying Zhang
857.	Vanguard Fiduciary Trust Company	896.	York Asian Opportunities Master Fund,
	Asset-Backed Securities Trust		L.P.
		897.	York Capital Management, L.P.
			<b>1</b>

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- 898. York Credit Opportunities Fund, L.P.
- 899. York Credit Opportunities Master Fund, L.P.
- 900. York Credit Opportunities Unit Trust
- 901. York European Focus Master Fund, L.P.
- 902. York European Opportunities Master Fund, L.P.
- 903. York Global Master Fund, L.P.
- 904. York Investment Master Fund, L.P.
- 905. York Select Master Fund, L.P.
- 906. York Select Unit Trust
- 907. York Select, L.P.
- 908. Yorvik Partners LLP
- 909. Yuanta Commercial Bank
- 910. Yun You
- 911. ZAO KB Citibank
- 912. Zicron Finance Ltd.

### **EXHIBIT B**

### **Connections To Potential Parties In Interest**<sup>1</sup>

Party In Interest	Relationship With Milbank <sup>2</sup>	Relationship With Debtors
3i Group plc	Former client on unrelated matters	Potential party in interest
Absa Bank Ltd.	Current client on unrelated matter	Potential party in interest
Anchorage Capital Master Offshore, Ltd.	Affiliate of current client on unrelated matters	Potential party in interest
Banco de Mexico	Former client on unrelated matters	Potential party in interest
Banco Espanol de Credito, S.A.	Former client on unrelated matter	Potential party in interest
Bankers Life and Casualty Company	Current client on unrelated matters	Potential party in interest
Baupost Group Securities, L.L.C.	Affiliate of former client on unrelated matters	Potential party in interest
BlueBay (Masters) Fund II Limited	Affiliate of former client on unrelated matter	Potential Party in interest
BlueBay Asset Management plc	Former client on unrelated matter	Potential Party in interest
BNP Paribas Sucursal en Espana PP	Former client of Milbank attorney on unrelated matter	Potential party in interest
Brahman C.P.F. Partners, L.P.	Affiliate of former client of Milbank attorney on unrelated matter	Potential party in interest

To the extent parties in interest or their affiliates have already been searched and their relationships, if any, disclosed in connection with the Prior Affidavits and the Exhibits thereto and Milbank has not discovered any change in their relationships, such parties and their relationships are not disclosed in the Exhibits hereto.

A "current client" is an entity for which there are, as of the Petition Date or as of the date of this Affidavit, active matters on which Milbank is engaged; a "former client" is an entity for which there were no active matters as of the Petition Date and as of the date of this Affidavit, but there may in the future be active matters; and a "former client of Milbank attorney" is an entity that was a client of a Milbank attorney prior to such attorney's employment by Milbank.

Party In Interest	Relationship With Milbank <sup>2</sup>	Relationship With Debtors
Caixa Geral De Depositos	Former client on unrelated matters	Potential party in interest
Carval Investors UK Limited	Affiliate of current client on unrelated matters	Potential party in interest
Caspian Capital Partners, L.P.	Former client on unrelated matters	Potential party in interest
Caspian Corporate Loan Fund, LLC; Caspian Select Credit Master Fund, Ltd.	Affiliates of former client on unrelated matters	Potential party in interest
Davidson Kempner Distressed Opportunities Fund LP; Davidson Kempner Distressed Opportunities International Ltd.; Davidson Kempner Institutional Partners LP; Davidson Kempner International Ltd; Davidson Kempner Partners	Affiliates of current client on unrelated matter	Potential party in interest
DBS Bank Ltd.	Current client on unrelated matters	Potential party in interest
DE Shaw	Current client on unrelated matter	Potential party in interest
Farallon Capital Institutional Partners II, LP; Farallon Capital Institutional Partners III, LP; Farallon Capital Institutional Partners, L.P.; Farallon Capital Offshore Investors II, Inc.; Farallon Capital Offshore Investors III, Inc.; Farallon Capital Partners LP	Current clients on unrelated matter	Potential party in interest
Fidelity National Title Insurance Company	Former client of Milbank attorney on unrelated matters	Potential party in interest
Ford Motor Credit Company	Former client on unrelated matters	Potential party in interest
General Reinsurance	Affiliate of former client on unrelated matter	Potential party in interest

Party In Interest	Relationship With Milbank <sup>2</sup>	Relationship With Debtors
GoldenTree European Select Opportunities Master Fund LP; GoldenTree High Yield Master Fund Ltd.; GoldenTree High Yield Value Fund Offshore (Strategic) Ltd.; GoldenTree Master Fund II Ltd.; GoldenTree Master Fund Ltd.	Affiliates of former client of Milbank attorney on unrelated matter	Potential party in interest
Greystone & Co	Former client on unrelated matters	Potential party in interest
Guggenheim Partners, LLC	Former client of Milbank attorney on unrelated matters	Potential party in interest
Highland CDO Opportunity Master Fund, Ltd.; Highland Credit Opportunities CDO LP; Highland Credit Strategies Fund; Highland Credit Strategies Master Fund LP; Highland Crusader Offshore Partners LP; Highland Floating Rate Fund	Affiliates of current clients on unrelated matter	Potential party in interest
Highland Floating Rate Advantage Fund	Current client on unrelated matter	Potential party in interest
HSBC Bank USA, N.A.	Affiliate of current client on unrelated matters	Potential party in interest
HSBC Securities Japan Limited	Affiliate of current client on unrelated matters	Potential party in interest
Institucion de Banca Multiple	Current client on unrelated matters	Potential party in interest
Investec Bank (Switzerland) AG	Affiliate of current client on unrelated matter	Potential party in interest
Kookmin Bank	Former client on unrelated matters	Potential party in interest
Landesbank Hessen-Thuringen	Current client on unrelated matter	Potential party in interest
Landesbank Hessen-Thuringen Girozentrale	Current client on unrelated matter	Potential party in interest

Party In Interest	Relationship With Milbank <sup>2</sup>	Relationship With Debtors
MassMutual Asia Limited	Former client on unrelated matters	Potential party in interest
MBIA Insurance Corporation	Former client of Milbank attorney on unrelated matters	Potential party in interest
Mizuho Alternative Investments LLC	Affiliate of current client on unrelated matters	Potential party in interest
Mizuho Bank (Switzerland) Ltd.	Affiliate of current client on unrelated matters	Potential party in interest
Mizuho Capital Markets Corp.	Affiliate of current client on unrelated matters	Potential party in interest
Mizuho Securities Co., Ltd.	Former client on unrelated matters	Potential party in interest
Morgan Stanley Capital Services Inc.	Former client on unrelated matters	Potential party in interest
MTR Corporation Limited	Former client of Milbank attorney on unrelated matters	Potential party in interest
Natixis Financial Products LLC	Current client on unrelated matters	Potential party in interest
Ore Hill Hub Fund Ltd.	Former client of Milbank attorney on unrelated matters	Potential party in interest
PIMCO Bermuda LIBOR Plus Fund	Affiliate of former client on unrelated matter	Potential party in interest
PNC Bank	Former client on unrelated matters	Potential party in interest
Prudential Global Funding, Inc.	Affiliate of current client on unrelated matters	Potential party in interest
RBS Securities Japan Limited	Affiliate of current client on unrelated matters	Potential party in interest
Sankaty Advisors, LLC	Current client on unrelated matters	Potential party in interest
SecondMarket, Inc.	Former client on unrelated matters	Potential party in interest

Party In Interest	Relationship With Milbank <sup>2</sup>	Relationship With Debtors
Soros Fund Management LLC	Current client on unrelated matters	Potential party in interest
Sotheby's	Former client on unrelated matters	Potential party in interest
Stonehill Institutional Partners LP	Former client of Milbank attorney on unrelated matters	Potential party in interest
The Northern Trust Company	Current client on unrelated matters	Potential Party in Interest
TPG Credit Opportunities Investors, L.P.; TPG Credit Strategies Fund, L.P.	Affiliates of current clients on unrelated matters	Potential party in interest
Vitol Asia Pte Ltd.	Affiliate of current client on unrelated matters	Potential party in interest
Walton Street Capital	Former client of Milbank attorney of unrelated matter	Potential party in interest
Washington National Insurance Company	Former client on unrelated matters	Potential party in interest
York Capital Management, L.P.	Former client on unrelated matter	Potential party in interest
ZAO KB Citibank	Affiliate of current client on unrelated matters	Potential party in interest